PRISM

A CROSS-NATIONAL, CROSS-INSTITUTIONAL BENCHMARK MODEL OF INTERNATIONAL STUDENTS' ACADEMIC PERFORMANCE AND SUCCESS

RELEASE OF VERSION 3 NAFSA 2013

The Illuminate Consulting Group

28 May 2013

- The presentation was delivered by ICG at the 2013 NAFSA conference in St Louis on 28 May 2013.
- PRISM was launched at the 2012 NAFSA conference with institutions from Canada, Australia, and New Zealand.
- The presentation shall be considered incomplete without oral clarification. The opinions expressed in this presentation are those of the author alone.
- ICG makes no warranty regarding any claim or data presented in this presentation, and does not take any responsibility for any third party acting upon information contained in this presentation.
- Data presented is sanitized and in a few instances modulated in order to prevent the disclosure of institution-specific data.

Housekeeping

Welcome by the Chair: Why Measuring Student Performance Matters

Rationale & Analytical Framework

Institutional Analysis

Benchmark Analysis

Thematic Perspective: Pathways Analysis

Thematic Perspective: Agent Management

Thematic Perspective: The Role of Language

Admitting Students for Retention: A new Analytical Front-end for Version 3

Key Value Propositions

- The session will be Chaired by Gonzalo Peralta (Languages Canada).
- The Chair will share perspectives for about 10 minutes.
- The ICG presentation is geared to run for about 40 minutes.
- About 20 minutes are allocated for discussion.

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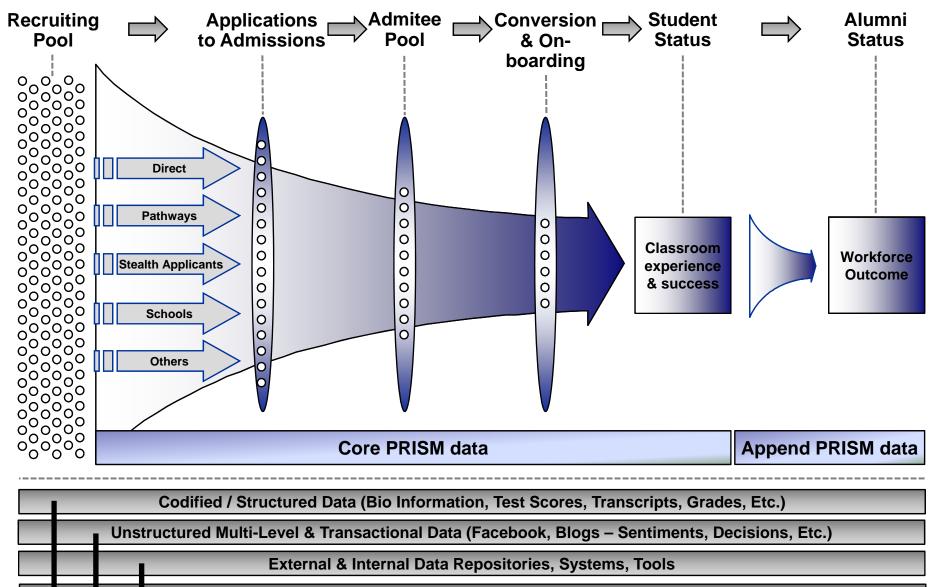
- By 2012, international student enrollments had grown to 4.1 million (ICG estimate) along the way increasing the variety of students studying abroad for different reasons relative to 20 years ago.
- During that time, the overall academic performance of international students has declined – partially owing to growth factors, and partially to an increased lack of linguistic preparation, curricular fit and learning style, or outright fraud and deception.
- The combination of these dynamics has resulted in student-institution mismatches, academic underperformance, high attrition rates and difficulties to focus on talent. This is proving costly to institutions on many levels.

To date, no systematic analysis of this issue has been undertaken.

PRISM offers a unique evidence-based, comparative, in-depth approach to analyze and model these issues.

- The shift to outcome-based marketing and recruiting
- Institutional competition and differentiation (national and international)
- In-classroom quality improvement (learning, experience)
- Regulatory compliance
- The need to improve strategic data management across an institution
- Pressure through much more visible feedback loops (social media, etc.)
- Others...

ANALYTICAL FRAMEWORK Integrated Strategic Data Management Along the Student Lifecycle



Integrated Analytics & Predictive Modeling

- Participants: Higher education institutions (and their partners) worldwide.
- Data: International students' admissions and registrar data (e.g., gender, nationality, secondary leaving qualification, language test scores, study field, pathways, agent code, degree type – grades, graduation rates).
- Data add-on: Minimal domestic students' cohort grades and graduation data for control group purposes.
- Security, privacy, and brand protection: PRISM operates with dedicated privacy, security and brand protection features.
- On-boarding: Supported by extensive templates, guides, and discussions with technical staff.
- Results documentation: Provided by ICG in two standardized formats institutional and benchmark analysis.

International Students: Recruiting Profile and Pathways Data

Required Data

- Country of Citizenship (UN classification)
- Enrollment Type (full-time / part-time)
- Registration Status (degree, non-degree)
- Degree Type (Bachelor 3 years, Bachelor 3 years w/ Honors, Bachelor 4 years, Bachelor 4 years with Honors, Master's 1 year, Master's 2 years)
- Subject / Study Field (ICG roll-up table)
- "Technical" data
 - Commencement Year
 - Degree Program Expected Duration
 - Graduation Year (or: end of record)

Add-on Data

- Gender (male / female)
- English Language Proficiency at Admission
- Secondary Education Qualification (Country of Attainment)
- Secondary Education Qualification (Kind)
- Additional Education Post a Secondary Leaving Qualification
- Recruitment Channel
- Agent Identifier
- Scholarship status
- Degree track model (joint, dual, etc.)

International Students: Performance and Success Data

- Academic Performance (Grades)
- Transfer destination (if available)
- Student Success (Graduation)

Domestic Students: Performance and Success Data (for baseline purposes)

- Academic Performance (Grades)
- Student Success (Graduation)

- PRISM operates with dedicated privacy, security and brand protection features.
- Student privacy No data segments containing less than 5 records are displayed. Any names and identifiers have been deleted/sanitized/coded with numerical ID numbers.
- Institutional data transformation Data can be delivered to ICG in a fully recoded manner, ensuring the ability of cross-jurisdictional data transfer.
- Institutional brand protection Institutional information is sanitized and protected against involuntary discovery.
- Data security Master data set is safely stored in ICG's office.

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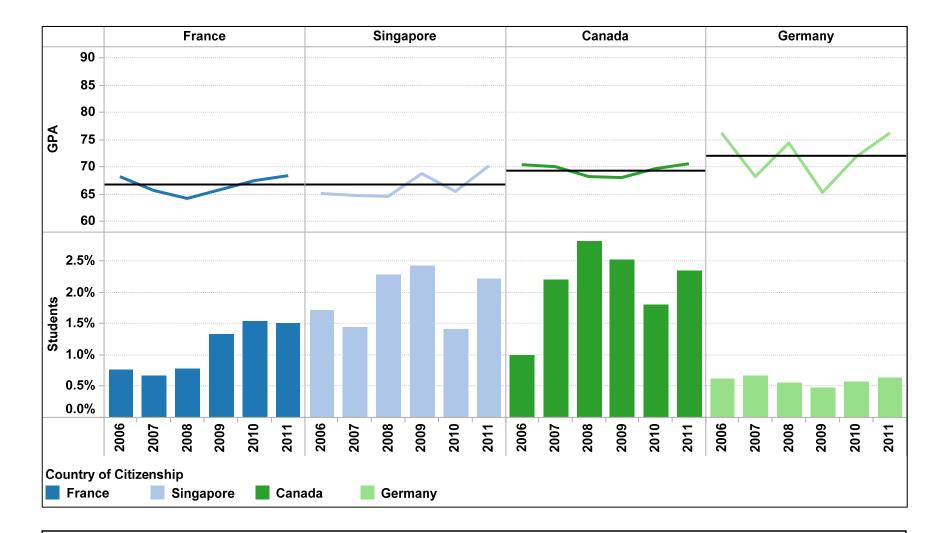
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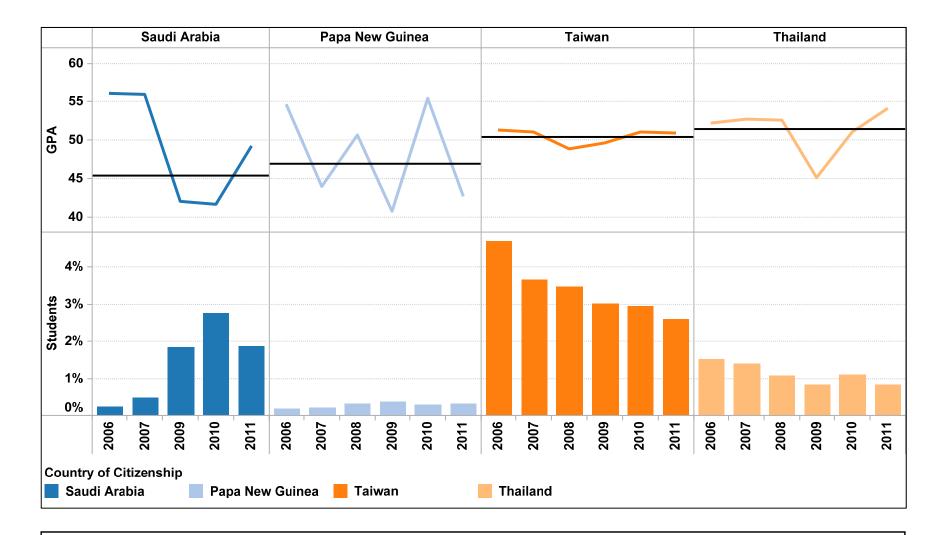
Key Value Propositions

INSTITUTIONAL ANALYSIS Measuring Student Performance by Nationality Over Time (I)



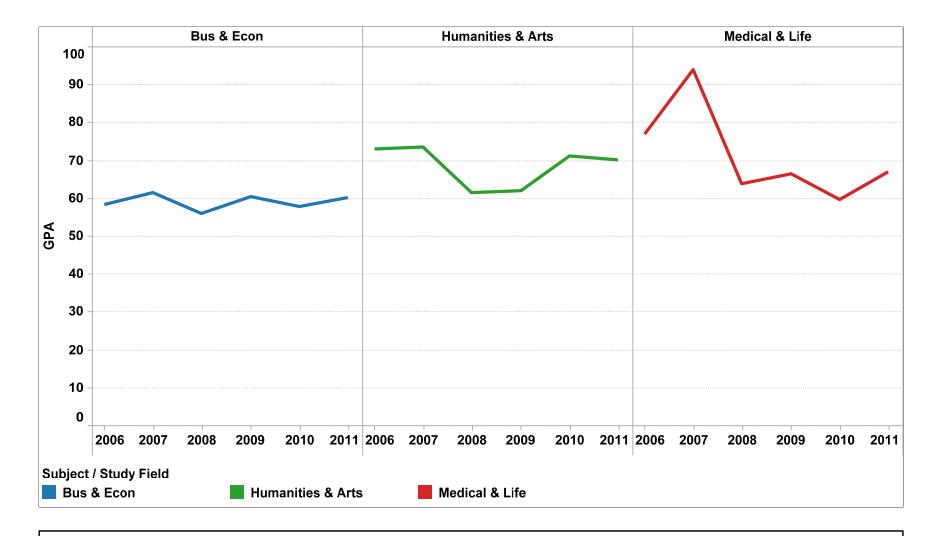
Four variable institutional analysis of well-performing international students

INSTITUTIONAL ANALYSIS Measuring Student Performance by Nationality Over Time (II)



Four variable institutional analysis of low-performing international students

INSTITUTIONAL ANALYSIS Measuring Student Performance by Study Field Over Time



Four variable institutional analysis of Malaysian students across study fields

- PRISM offers two services at the institutional level:
 - Core data analysis: Based on PRISM's 15 core student attributes.
 - Custom data analysis: Any institutional data which is properly codified, consistent, and connected to student records.
- Student attributes can be analyzed on their own, or in combination with other attributes. Theoretically, all 15 attributes could be employed; practically five to seven offer the best possible depth.
- The institutional analysis provides powerful evidence on:
 - The actual student performance results of recruiting and admissions policies and practices.
 - Student performance changes over time (historical data can be loaded).
 - Risk and compliance issues with a view on magnitude and trajectory.
 - Forward looking dynamics (including *a priori* testing and predictive modeling).

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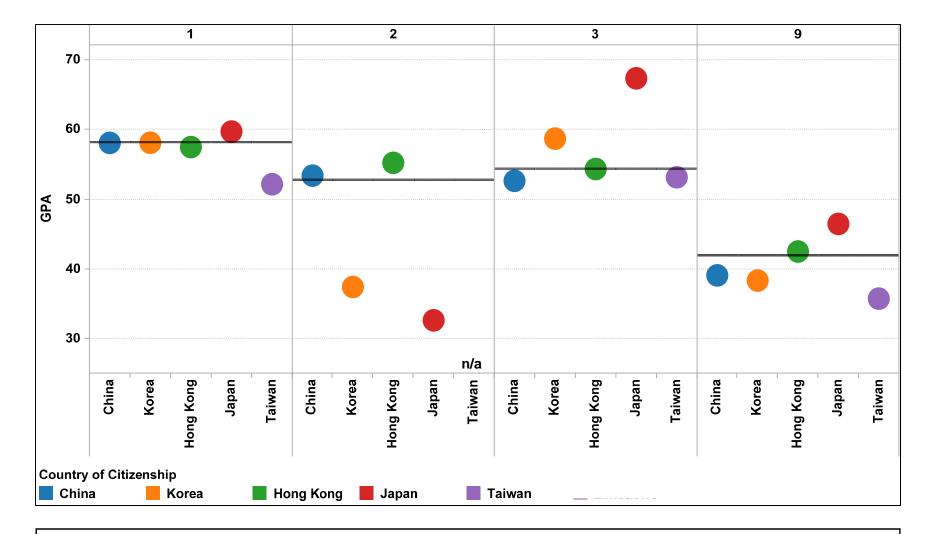
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BENCHMARK ANALYSIS Measuring Student Performance by Nationality Across Institutions



Benchmark analysis allows for feedback loops into recruiting channels

- PRISM offers three services at the cross-institutional benchmark analysis level:
 - Core benchmark analysis: Based on the selection of key student attributes which provide the most meaningful insights.
 - Custom benchmark analysis: Available as an add-on service to institutions which wish to benchmark against specific peer groups, or run an analysis on non-core benchmark attributes (e.g. agents).
 - Data harmonization: This underlying service harmonizes institutional data for the full benchmark analysis (e.g., study fields, grades).
- The benchmark analysis focuses on key student attributes such as country of citizenship, degree type, study field, English language proficiency, secondary leaving qualification, and pathways programs.
- The benchmark analysis provides powerful evidence on:
 - Multiple levels of relative performance aspects (global/peer/aspirational/etc.).
 - Global trend analysis.
 - Untapped and emerging challenges and opportunities.

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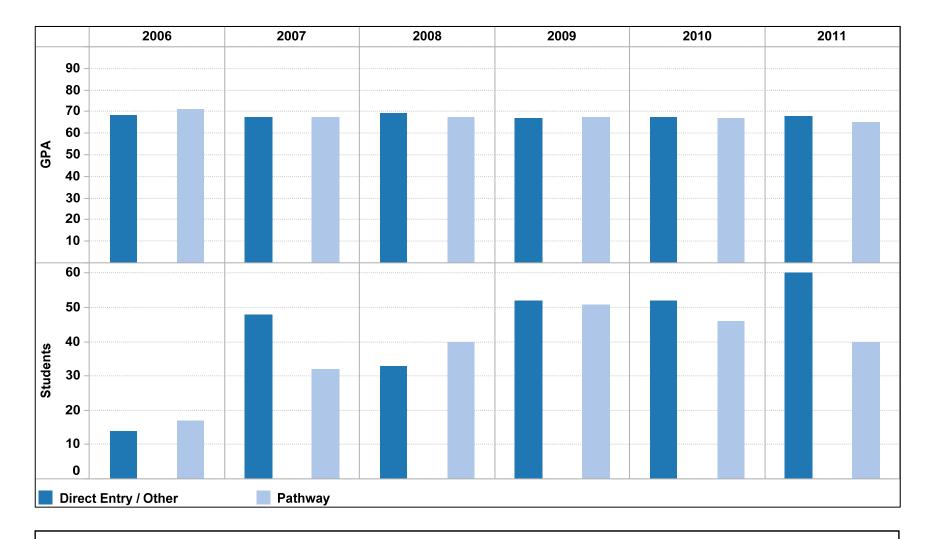
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THEMATIC PERSPECTIVE: PATHWAYS ANALYSIS Summary of PRISM's Pathways Analysis Capabilities

- PRISM operates with a finely grained data structure to capture granular pathways aspects:
 - Category: ESL, EAP, Foundation
 - Function (I): Conditional admission
 - Function (II): Academic credit
 - Function (III): Duration (3, 6, 9, 12 months)
 - Instances: Count of any pathway program attended (1, 2, 3, ...)
- By differentiating the above categories and functions, specific analysis can be conducted, including:
 - Assessing the quality of specific pathways programs on their own and within a benchmark framework.
 - What thresholds (e.g., entry standards, duration) produce desired results.
- A key value is the ability to manage a given institutional pathway landscape based on outcome – addressing issues from recruiting funnels to admissions to classroom dynamics to regulatory compliance.

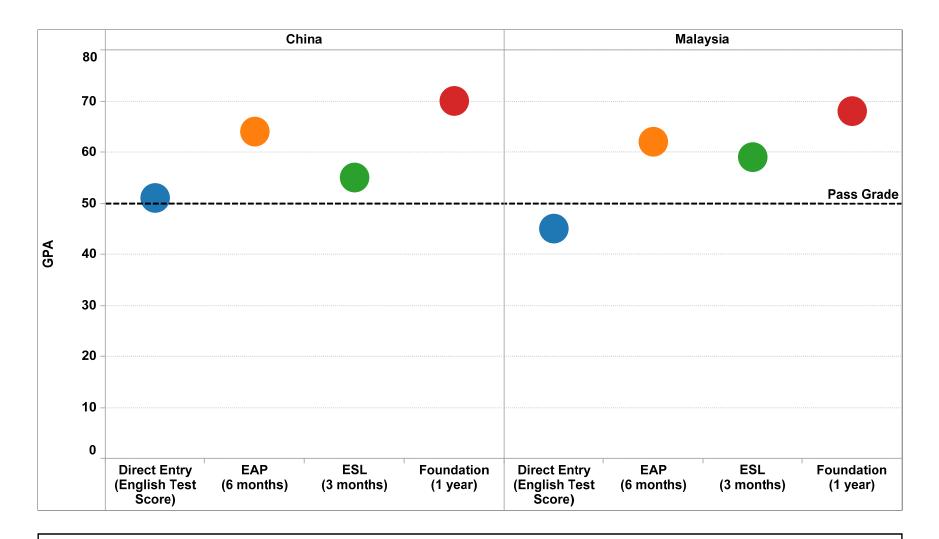
THEMATIC PERSPECTIVE: PATHWAYS ANALYSIS Performance of EAP Pathways Students v. Reference Student Cohort



This specific EAP pathways program delivers well performing students

Notes: Data selected from a PRISM Version 1 institutional dataset.

THEMATIC PERSPECTIVE: PATHWAYS ANALYSIS Comparison of Pathways Programs by Pathway Type and Citizenship



Three variable analysis of pathways programs

Notes: Modulated data. ICG © 2013

THEMATIC PERSPECTIVE: PATHWAYS ANALYSIS The Relevance of Measuring Pathways' Performance

- Pathway programs are growing to become a key component of international student intakes in most top destination countries.
- Pathway programs have become a necessity. The global pool of students who can be directly admitted into quality universities is not sufficiently large enough.
- Managing pathway programs for academic outcome is thus a critical task. This requires an in-depth analytical perspective on the specific aspects of a given pathway program relative to measured student outcomes over time.
- The Benchmark Model's analytical structure allows institutions to load highly detailed information. Depending on the granularity of the information supplied, highly specific feedback can be provided, which in turn can drive pathways program optimization and rationalization.
- Key value propositions include:
 - Regulatory compliance
 - Risk management
 - Operational and academic quality improvements

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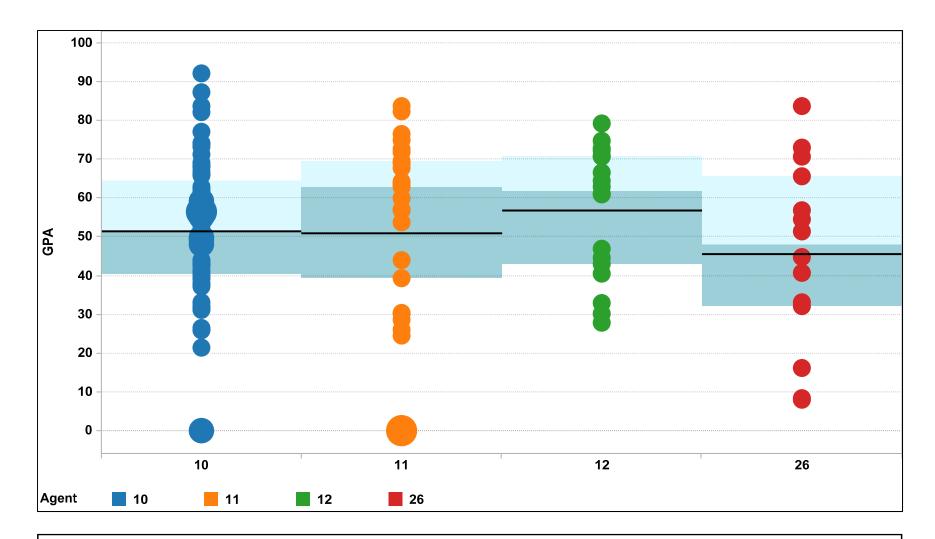
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THEMATIC PERSPECTIVE: AGENT MANAGEMENT Student Performance by Recruiting Agent



The model enables fine-tuned performance-driven agent management

- Typical agent contracts do not hold agents accountable for the downstream academic performance and success of students they recruited.
- Institutions can load agent codes into the benchmark model to develop an evidence-based understanding of the relative and overall performance of students by agent (i.e. outcome-based).
- In a second step, agent compensation can be pegged to outcome to the point of not compensating agents for failing students, and raising compensation for agents recruiting students who perform well.
- Employing such a feedback-loop driven approach will incentivize agents to focus on student quality.
- Outcome-based agent performance management is a logical response to regulatory requirements and business improvement dynamics.

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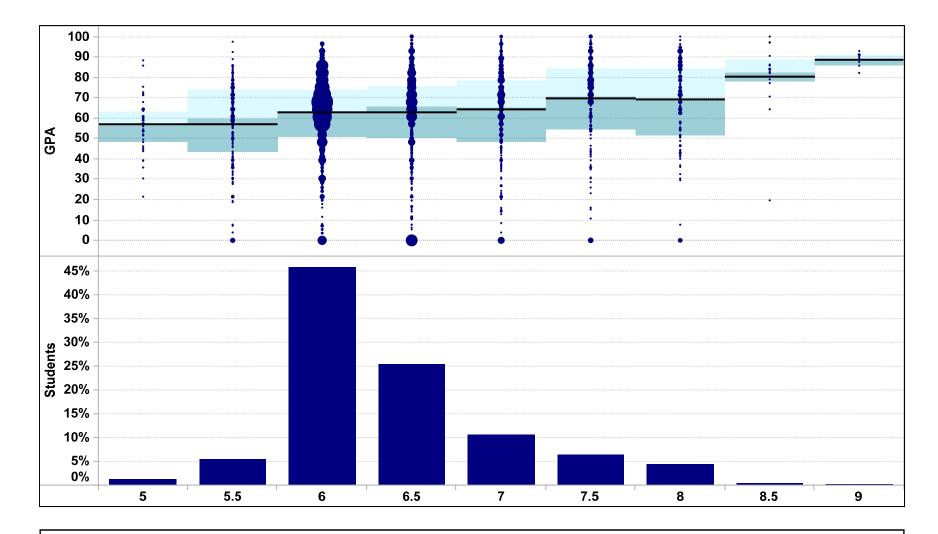
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Key Value Propositions

- Language proficiency is crucial to shape many (most) international students' academic performance trajectory.
- The impact of language proficiency has been long understood to be notable but little systematic data has been gathered in the past.
- PRISM captures language proficiency data directly by loading any of 12 standardized English language tests, as well as indirectly by loading contextual data such as country of nationality, country of secondary leaving qualification, etc.
- Language capability serves as a multi-facetted tool in the admissions process, ranging from a cut-off to a ranking or predictor tool.

THEMATIC PERSPECTIVE: THE ROLE OF LANGUAGE PRISM Benchmark Results



This analysis informs institutional policies on language ability thresholds

THEMATIC PERSPECTIVE: THE ROLE OF LANGUAGE

• Language matters.

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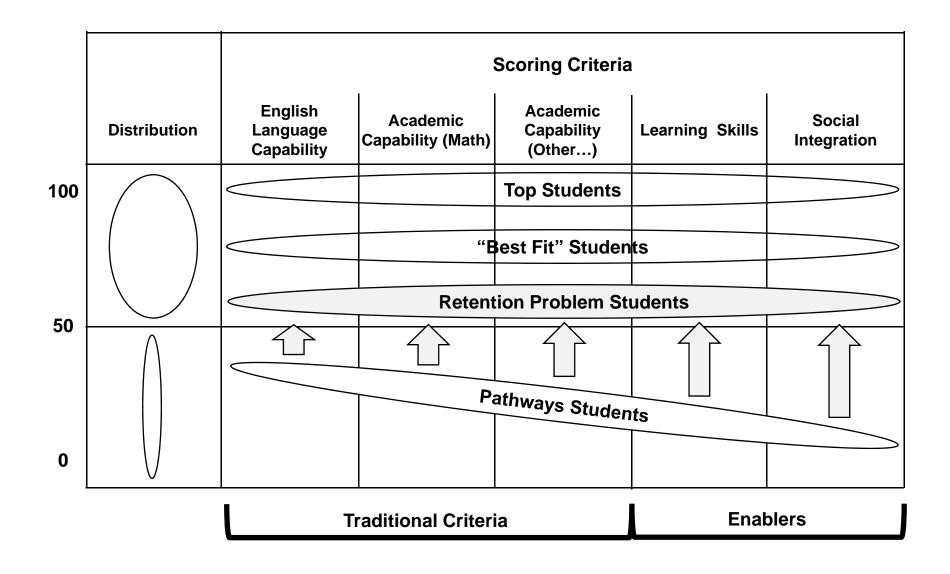
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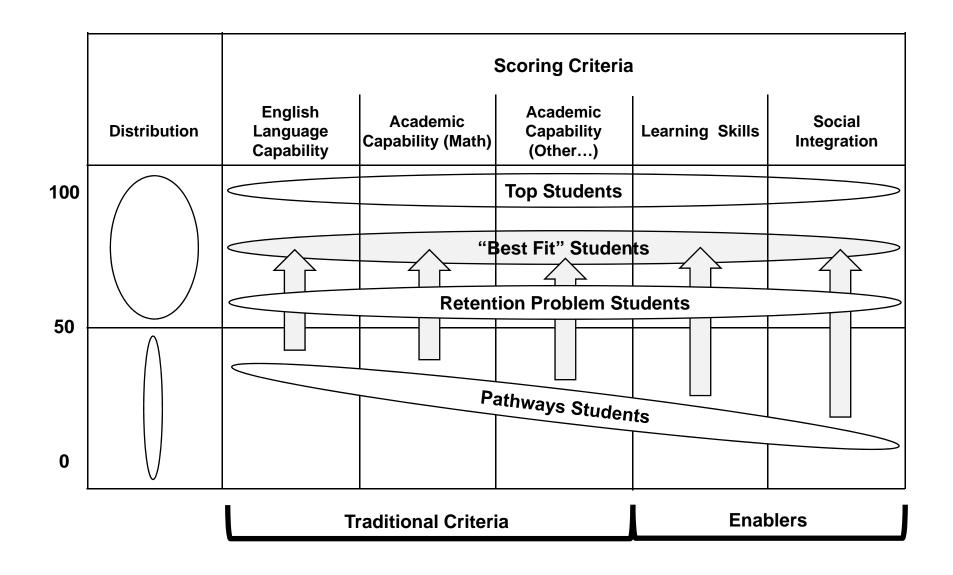
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Key Value Propositions

- Over the last five years, graduation rates have started to drop notably in many Canadian higher education institutions.
- Retention thus is rapidly becoming a key issue in managing the academic progress of international students.
- Many of the (by now evident) retention issues are a based on a lack of comprehensiveness in the admissions process.
- PRISM is introducing a real-time model to scope, assess, and score applications for both traditional admissions models (since some are required by law) as well as for a students probability to graduate.
- By adding this capability, PRISM drills into the root cause of retention issues rather than conducting post-fact analysis.

ADMITTING STUDENTS FOR RETENTION The "Classic" Pathways Model: Threshold-based





- Marketing: Re-shape messaging based on quantified, program-based "Student Profiles" (profile of the mid-point student).
- Recruiting: Drive student self-selection against a program/institution to reduce applications from non-fit applicants.
- Re-design application materials to capture critical context: Educational history (9th to 12th grade), all standardized test scores,
- Introduce comprehensive models through randomized questions responses (50 words), multiple smart essays (150 words), etc. to assess for learning culture and social integration.
- Use historical student performance data for forward-looking modeling, coupled with behavioral research on learning cultures, to design score modifiers.

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KEY PRISM VALUE PROPOSITIONS



The ability to benchmark against domestic/international as well as peer/comparator institutions.



An unprecedented systematic, integrated, in-depth, and multiattribute analysis capability.



An evidence-based analysis allowing for tactical and strategic adjustments to marketing, recruiting, and admissions practices.



The *a priori* testing as well as predictive modeling of marketing, recruiting, and admissions policy changes.



The creation of performance feedback loops at the institution to increase overall competitiveness.

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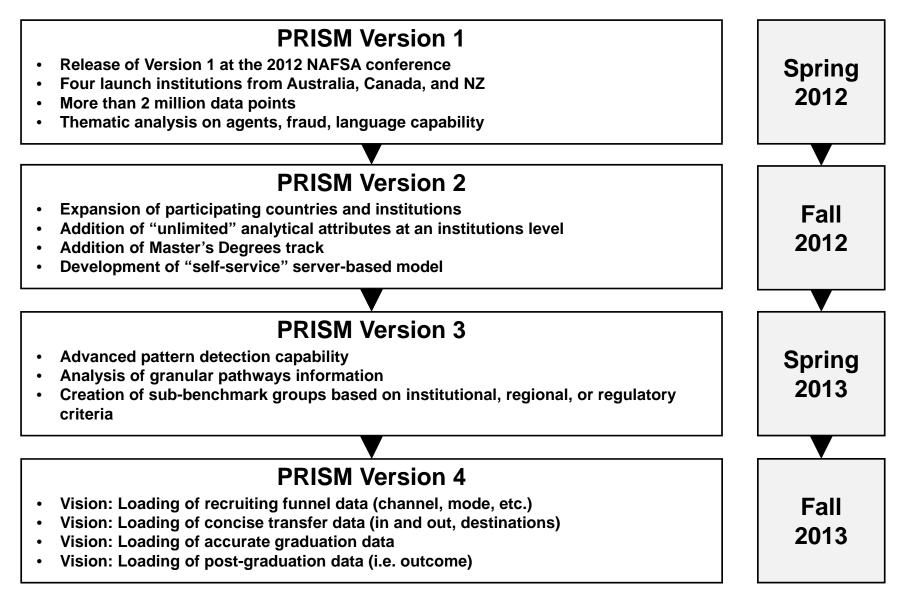
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ON-BOARDING

- Institutions joining will be provided with:
 - An on-boarding guide (mapping out processes)
 - Detailed requirement guidelines (including a 30-page technical guide)
 - Data dictionaries and data input templates (in MS Excel)
- Institutions can chose services à la carte:
 - The cross-institutional benchmark service
 - Multiple levels of institutional data analysis
 - The custom analysis of institution-specific data
- Institutions will receive:
 - A report covering the benchmark analysis (report)
 - A report covering the institutional analysis (annually or bi-annually)
 - Access to self-service data analysis (being build for 2013)
- PRISM operates as an annual subscription model.

2012-13 DEVELOPMENT ROADMAP



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